William J. Becker, Jr., Esq. (SBN 134545) 1 SUPERIOR COURT OF CALIFORNIA COUNTY OF LOS ANGELES THE BECKER LAW FIRM 2 11500 Olympic, Blvd., Suite 400 JUN 08 2012 Los Angeles, California 90064 Phone: (310) 636-1018 John A. Clarke Executive Officer/Clerk Fax: (310) 765-6328 4 Attorneys for Plaintiff, David Coppedge 5 6 7 SUPERIOR COURT FOR THE STATE OF CALIFORNIA 8 FOR THE COUNTY OF LOS ANGELES - CENTRAL DISTRICT 9 **DAVID COPPEDGE**, an individual; Case No. BC435600 10 11 Plaintiff, The Honorable Ernest M. Hiroshige, Dept. 54 12 PLAINTIFF DAVID COPPEDGE'S VS. POST-TRIAL REPLY BRIEF 13 JET PROPULSION LABORATORY, form unknown; CALIFORNIA INSTITUTE OF 14 BY FAX TECHNOLOGY, form unknown; GREGO-15 RY CHIN, an Individual; CLARK A. BURGESS, an Individual; KEVIN KLENK, 16 an Individual; and Does 1 through 25, inclusive, 17 18 Defendants. 19 20 21 22 23 24 25 26 27 28

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### **MEMORANDUM OF POINST AND AUTHORITIES**

# I. JPL HAS FAILED TO SET FORTH A LEGITIMATE, NON-DISCRIMINATORY BASIS FOR ITS ACTIONS.

JPL was required to articulate a legitimate, non-discriminatory reason for its actions — reasons that would make obvious the absence of religious animus or retaliation after Coppedge had challenged the discriminatory actions. (See McDonnell Douglas Corp. v. Green (1973) 411 U.S. 792, 802.) Predictably, JPL has ignored overwhelming evidence of religious animus and delivered a distracting argument overwrought with needless repetition, implausibilities, inconsistencies, incoherencies, contradictions and post-hoc rationalization. These weaknesses add up to a compelling case of pretext, which the court should reject.

### II. JPL'S MISLEADING RENDITION OF THE FACTS IS EVIDENCE OF PRETEXT.

"A plaintiff demonstrates pretext by producing evidence of such *weaknesses*, *implausibilities*, *inconsistencies*, *incoherencies*, *or contradictions* in the employer's proffered legitimate reasons for its action that a reasonable factfinder could rationally find them unworthy of credence and hence infer that the employer did not act for the asserted non-discriminatory reasons." *Jaramillo v. Colorado Judicial Dept.* (10th Cir. 2005) 427 F.3d 1303, 1308 (internal punctuation omitted; emphasis added).

Coppedge has argued that JPL acted in the first instance on the basis of religious animus when Chin excoriated him on 3/2/2009 for pushing his religion. JPL tries to explain Chin's actions by stating (1) Chin had been aware of Coppedge's religious beliefs for years, (2) that Chin is too nice of a guy to be of any harm, and (3) that Chin was trying to protect Coppedge from others who had criticized Coppedge for other reasons in the past. (See JPL. Br., 3:12-4:6). These are weak and incoherent explanations for Chin's erratic behavior on the one occasion when he singled out Coppedge for his religious practices, because they fail to explain that behavior and what motivated Chin to react in such a volatile manner.

JPL has failed also to explain how Chin's conduct could have been motivated by anything other than religious animus. JPL argues only that examples of religious animus had not been revealed in the past. However, references to past forbearance neither justify nor explain Chin's religious attitude he expressed on the March 2, 2009, occasion. In disparate treatment cases, there is no rule requiring evidence of a pattern or practice of discrimination. (See Walnut Creek Manor v. Fair Employment & Housing Com. (1991) 54 Cal.3d 245, 283 ("unlawful practice" means any single act in violation of FEHA").)

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JPL asserts that Chin "protected" Coppedge from critics. But Chin did not protect Coppedge from harm resulting from his religious intolerance. Indeed, Chin was singlehandedly responsible for *exposing* Coppedge to it by inviting an HR investigation and steering Huntley toward other employees with grievances concerning Coppedge's actual or perceived religious activities. To explain Vetter's and Weisenfelder's critique of Coppedge's perceived religious activities, JPL offers nothing new beyond its previous talking points that the women were justified in feeling that Coppedge had harassed. JPL's explanation fails to make sense of why these women would mischaracterize Coppedge's benign and infrequent interactions as "harassment" or any realistic explanation for their discomfort over his religious attitude. As for Edgington's religious animus, JPL simply asserts that Edgington never watched the DVD, yet ignores Coppedge's evidence that contradicts it. Huntley's notes certainly reflect the fact that Edgington harbored some form of religious hostility toward Coppedge that entered into her disciplinary considerations. JPL tries to explain Weisenfelder's mental state and what motivated her to accuse Coppedge of harassment by arguing that she "worried he was re-offering the DVD to people who already declined it." (JPL Br., 2:9-10). But the basis of Weisenfelder's pitched anxiety remains incoherent. Since no one had complained to her about Coppedge's DVDs, Weisenfelder had no reason to believe Coppedge actually planned to fulfill the menacing ambitions she apparently feared. Nor has JPL tried to explain why Coppedge's attempt to re-offer a DVD to Weisenfelder or anyone else would have caused concern. By avoiding the question, JPL appears to be ducking the obvious explanation: Weisenfelder felt the DVD propagandized an illicit religious message and was reacting to the religious message she believed the DVD contained – not Coppedge's behavior in offering her the DVD to borrow, which was brief and cordial.

Moreover, Weisenfelder's subjective feelings of being judged are contradicted by evidence of Coppedge's harmless treatment of her. Evidence of Coppedge condemning Weisenfelder's ideological views never materialized at trial. Weisenfelder's feelings of discomfort can logically only be explained by a hyper-sensitivity toward Coppedge's views – i.e., religious animus/prejudice. The evidence establishes that it was not Coppedge but Weisenfelder passing judgment (e.g., characterizing Coppedge's contacts with her a harassment, insisting he was crossing an imaginary line regulating workplace conduct).

JPL's explanations for demoting Coppedge from the Team Lead position fail the plausibility test. JPL asserts that Burgess was influenced by Coppedge's behavior at the 4/13/2009 disciplinary meeting, which he described as "confrontational," and that he had not (in 12 years)

ever witnessed it. (JPL Br., 10:26-11:7). The Court has listened to the audio recording of the meeting and should be skeptical of JPL's insistence that Coppedge was in any way confrontational. (Exh. No. 351). Rather, Coppedge was trying without success to defend himself against serious accusations without the benefit of even knowing the facts.

JPL fares no better at explaining what other factors motivated Burgess to demote Coppedge. JPL states that Burgess "felt transferring the lead duties would lessen the strife Coppedge's poor people skills had caused, and he expressed the same concern about Coppedge's unhappy customer base and HR's findings." (JPL Br., 11:9-11). This inaccurately interprets the evidence. Burgess specifically stated, "Now I'm going on what HR says... [T]his is directly a result of all the interviews that HR conducted. To them, you see, it looks to them like you've got a customer base out there that's very uncomfortable, and removing you from that to be focused on something else is going to lessen the strife in the workplace." (Exh. No. 102, 36:8-22; emphasis added). The inference that HR based its disciplinary recommendations on factors other than the harassment claims is unsupported by Burgess's statement. Burgess relied on HR. HR acted on claims of religious harassment, and none of the evidence shows HR to have been responding to other factors. Besides, he had worked this out with Chin beforehand. (Id., 35:16-36).

JPL also tries to wiggle out of admitting that removing Coppedge from the Team Lead position was not a demotion. (JPL Br., 18:2-8). But such a claim is contradicted by evidence that the Team Lead was a position of privilege with significant responsibilities (Exh. No. 102, 36:8-22) and that the loss of these privileges and responsibilities would therefore result in adverse action.

JPL's weak and implausible explanations for terminating Coppedge fare no better. JPL claims Coppedge's evidence of dissembling by JPL witnesses amounts to mere speculation. (JPL Br., 14:7-8). JPL benefits from its ability to claim plausible deniability, as evidenced by: (1) convenient memory loss (e.g., Van Why's failure to recall Burgess's 3/19/2010 e-mail notifying him months before the layoff process that Cassini wanted Coppedge laid off (Exh. No. 154)), (2) confidential communication constraints (Van Why's and Conner's litigation briefing coinciding with their assignments as layoff decision-makers), (3) rubberstamping (Klenk's and Burgess' complete reliance on HR to perform their job properly), and (4) no formal reporting (Huntley's process of shoddy note-taking replaced with detailed recall reinforcing JPL's defenses). JPL's ignoring Coppedge's arguments, selective use of evidence, erroneous interpretation of key doc-

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uments, dependency on plausible deniability and other factors invite disbelief, distrust and skepticism that JPL has been forthcoming.

### III. JPL'S POST-HOC RATIONALIZATIONS SHOW PRETEXT.

JPL's post-hoc rationalizations fail to camouflage evidence that JPL's actions were based upon impermissible considerations. To show that an employer's proffered justifications are post-hoc rationalizations, a plaintiff must demonstrate their falsity. See Dennis v. Columbia Colleton Med. Ctr., supra, at 646–49. "In appropriate circumstances, the trier of fact can reasonably infer from the falsity of the explanation that the employer is dissembling to cover up a discriminatory purpose." Holley v. North Carolina Dept. of Admin., N.C. (E.D.N.C., Feb. 10, 2012, 5:09-CV-345-D) 2012 WL 441175. JPL states: "Caltech laid off Coppedge because of his relative lack of skills, and for no other reason." (JPL Br., 1:4-5; emphasis added). JPL then inconsistently states Coppedge was laid off due to a "long history of customer complaints" about his "people skills." JPL offers no explanation for why this problem became exigent simultaneously (and coincidentally) with an investigation into Coppedge's perceived religious practices. It is only after Coppedge openly questions Chin's right to censor his expressive freedom does the blame shift to Coppedge, and then only in the form of isolated and trivial incidents. Substantial evidence absolves Coppedge and the SA team from responsibility for problems associated with complaints by other managers. (See Exh. Nos. 301, 303, 304, 306, 308, and 309). Moreover, criticisms were not universally held, as evidenced by Jay Brown's comments in the 2010 ECAP, and the trial testimony of Aguilar, Elgin and Kesterson.

JPL's shifting explanations for disciplining Coppedge due to the manner in which he approached people are no more credible. Were JPL's actions based on Coppedge's *manner* or his *message*? At page 10, lines 5-6 of its brief, JPL's internally ambiguous heading exalts confusion over clarity: "Coppedge Is Disciplined For His *Manner* In Approaching Workers *On Sensitive Personal Topics*, Not For The Content Of What He Said." JPL should understand that "sensitive personal topics" = content. With an absence of evidence that Coppedge's manner was inappropriate, it is obvious that the actual and perceived religious subject matter of Coppedge's activities – and not the manner in which he approached or confronted people – was at the core of JPL's impermissible considerations. The Written Warning (Exh. No. 103) issued to Coppedge

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<sup>&</sup>lt;sup>1</sup> A post-hoc rationalization is a new rationale for an employer action, while a post-hoc explanation is an employer's discussion of the previously-articulated rationale for the challenged action. *See National Oilseed Processors Ass'n v. Browner* (D.D.C. 1996) 924 F.Supp. 1193, 1204 aff'd in part and remanded sub nom. *Troy Corp. v. Browner* (D.C. Cir. 1997) 120 F.3d 277.

was not directed at behavioral factors but at Coppedge's practice of handing out DVDs and discussing his "personal views." No matter how often Burgess and Klenk may have repeated the talking point that it was Coppedge's manner HR found to have violate JPL policies, that conclusion finds no support in the record. At the end of the day, JPL has failed to refute evidence of religious animus.

## IV. DIFFERENT GROUNDS EXIST FOR PROVING RETALIATORY ADVERSE ACTIONS.

JPL's Brief fails to inform this Court that JPL is employing only half of the legal test for retaliatory adverse action. JPL's Brief, at page 17, sneers, "Coppedge's post-trial brief expands yet again the list of events he wants to call "adverse employment actions." JPL nowhere cites the California precedent, Taylor v. City of Los Angeles Dept. of Water and Power (2006) 144 Cal. App. 4th 1216 (disapproved on unrelated grounds, Jones v. Lodge at Torrey Pines Partnership (2008) 42 Cal.4th 1158, 1162). In Taylor, the Second District Court of Appeal expressly followed the U.S. Supreme Court's holding in Burlington Northern & Santa Fe Ry Co. v. White (2006) 548 U.S. 53. An "adverse employment action" for discrimination purposes is different from an "adverse action" for retaliation purposes. See Taylor, supra, 144 Cal.App.4th at 1233-1234; Burlington, supra, 548 U.S. at 68-69. JPL sidesteps Supreme Court precedent expressly rejecting an argument identical to JPL's here. See Burlington, supra, 548 U.S. at 61 (employer actions prohibited by the anti-retaliation provision should are not limited to conduct that affects the employee's 'compensation, terms, conditions, or privileges of employment). In this ruling the Burlington Court adopted a position previously taken by the Ninth Circuit in Ray v. Henderson (9th Cir. 2000) 217 F.3d 1234, 1242-1243. Under *Burlington*, a retaliatory "adverse employment action" is found when evidence shows the employer's "materially adverse" actions that "well might have dissuaded a reasonable worker from making or supporting a charge of discrimination." Id. at 68; Emeldi v. Univ. of Oregon (9th Cir. 2012) 673 F.3d 1218, 1225 (following Burlington). "Whether an action is 'materially adverse' is understood in terms of the action's objectively deterrent effect – i.e., whether it well might have dissuaded a reasonable worker from making or supporting a charge of discrimination." Rattigan v. Holder (D.D.C. 2009) 604 F. Supp. 2d 33, 46 (emphasis added; internal quotation marks and citation omitted).

Even if an employer's isolated action does not rise to the "materially adverse" threshold, a series of adverse actions can collectively satisfy that standard. *Noviello v. City of Boston* (1st Cir. 2005) 398 F.3d 76, 89. The Ninth Circuit has expressly held a series of employer actions must be evaluated by asking whether, "taken in their totality ... [they would] dissuade a reasona-

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ble worker from making or supporting a charge of discrimination." *Alvarado v. Fed. Express Corp.* (9th Cir. 2010) 384 Fed. Appx. 585, 589.

The Eighth Circuit in *Quinn v. St. Louis County* (8th Cir. 2011) 653 F.3d 745 recently summarized the law, holding that an employee suffers a materially adverse employment action in the context of a ... retaliation claim when the employer engages in conduct that would dissuade a reasonable employee from making a discrimination claim which may be met by the "cumulative effect" of an employer's alleged retaliatory conduct, if the acts, considered in the aggregate, would dissuade a reasonable employee from reporting discrimination. *Id.* at 751 (applying federal standards to retaliation claim under state law; emphasis added; citations omitted).

"Context matters" in retaliation cases. *Burlington*, 548 U.S. at 69. "[I]t behooves courts to consider whether based upon the *combined effect* of alleged events, a reasonable worker could be dissuaded from engaging in protected activity." *Smith v. Vilsack* (D. Md., June 2, 2011, CIV.A. DKC 10-2306) 2011 WL 2181514 (emphasis in original; internal punctuation omitted), citing *Test v. Holder* (D.D.C. 2009) 614 F. Supp. 2d 73, 84; accord, *Sanford v. Main Street Baptist Church Manor, Inc.* (6th Cir. 2009) 327 Fed. Appx. 587, 599 ("while some of the incidents alone may not rise to the level of an adverse employment action, the incidents taken together might dissuade a reasonable worker from making or supporting a discrimination charge").

What does a retaliatory adverse action look like? Consider the range of individual and cumulative events. In *Emeldi v. Univ. of Oregon*, *supra*, "the University did not formally dismiss Emeldi from the Ph.D. program, [but] as a practical matter, it rendered her unable to complete the degree." *Emeldi*, *supra*, 673 F.3d at 1225. In *Billings v. Town of Grafton* (1st Cir. 2008) 515 F.3d 39, the employee's transfer to "an objectively less prestigious job, reporting to a lower ranked supervisor," involving a reduced public profile and requiring less experience and qualifications constituted a materially adverse action under Burlington. *Id.*, at 53-54. In *Taylor*, *supra*, the employee was stripped of a supervisory position, threatened with a shift change, blocked from educational opportunities, excluded from meetings and information flow, accused of various things, suffered invasion of privacy, and discouraged from even hoping for a promotion. *Taylor*, *supra*, 144 Cal.App.4th at 1235.

Under these kinds of circumstances, the courts found the adverse actions sufficiently unpleasant as to deter a reasonable employee from participating in EEO activity. The adverse actions need not be earth-shattering to be a deterrent to exercising EEO rights.

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In Coppedge's case, the question is: would be have challenged the unfair and unprecedented orders restricting his legitimate activities knowing he would be subjected to threats, a biased, sloppy investigation and reprimands, slandered as a harasser and accused of various things, stripped of his long-held lead position and supervisorial responsibilities (over team members, e.g., assigning tasks), placed under surveillance, issued unprecedented negative performance reviews, deprived of due process and set up to be discharged? As the *Taylor* court held: "[t]o apply the deterrence test, we examine defendants' actions to determine whether a jury could find they were so harmful as to dissuade a reasonable worker from making or supporting a charge of discrimination." Taylor, supra, 144 Cal.App.4th at 1235. Clearly, the precedential detriment caused by JPL's serial actions would dissuade an employee from asserting employment rights.

### COPPEDGE IS ENTITLED TO THE FULL AMOUNT OF DAMAGES SOUGHT.

JPL claims Coppedge is not entitled to the full amount of the damages he seeks because he failed to mitigate his damages. However, JPL has depended on its expert witness, a statistician with no qualification to accurately assess whether Coppedge has conducted a sufficient job search and based his opinion on deposition testimony that was not specified on the record at trial. In any event, Coppedge is not a statistic and JPL's expert witness cannot predict whether Coppedge is likely to ever find comparable employment, particularly in light of his acute medical problem (intense and disabling headaches), his permanent residency in Santa Clarita, his age (61) and his responsibilities caring for his 87-year-old mother suffering from Alzheimer's disease.

#### VI. THE COURT SHOULD OVERRULE JPL'S OBJECTION TO COPPEDGE'S FILING OF HIS CLOSING ARGUMENT'S VISUAL PRESENTATION.

The Court informed counsel on the final day of trial that it would consider both the posttrial briefing as well as counsel's closing arguments. Counsel for Coppedge made use of a PowerPoint presentation as part of his closing argument, portions of which are referred to in the transcript and cannot be sufficiently understood without access to the visual supplement. Accordingly the Court should take into account the entirety of counsel's closing argument presentation, which included a visual component, in arriving at a ruling.

**DATED:** June 8, 2012

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